



**Super Conductor Materials, Inc.**

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May 16, 2011

Re: Conflict Minerals & Dodd-Frank Act

To Whom It May Concern:

This statement is in regards to the purchasing and use of raw materials, and the Dodd-Frank Act (Act), specifically section XV.

Super Conductor Materials, Inc. (Hereinafter “SCM”) is fully aware of the Act and the laws that follow with regards to “conflict materials” that may originate from the Democratic Republic of Congo and its neighboring countries. SCM fully supports the Act and understands the importance of this issue in view of the well documented conflicts and events in the region. Also, Super Conductor Materials, Inc. in no way supports the use of conflict materials or the purchasing of these minerals from the DRC and its neighboring countries.

In order to produce its’ renowned quality products, SCM does purchase raw material from various vendors, both domestically and internationally. These vendors have been contacted and have provided documentation stating that the raw materials do not come from the DRC or its neighboring countries, thus making SCM compliant with the Dodd-Frank Act. Our correspondence with our vendors is privileged information, however all of our customers have our full assurance that SCM is in full compliance with the Dodd-Frank Act.

If you have any questions about our compliance Dodd-Frank Act, please do not hesitate to contact SCM.

Regards,

**Saira Dar**

Super Conductor Materials, Inc.  
Accounts Department